

# COMMISSIONER OF SECURITIES & INSURANCE

MONICA J. LINDEEN  
COMMISSIONER



MONTANA STATE AUDITOR

TO: *Foreign Surplus Lines Insurer Addressed*

FROM: *Steve Matthews, Chief Examiner  
Montana Insurance Department  
840 Helena Ave., Helena, MT 59601*

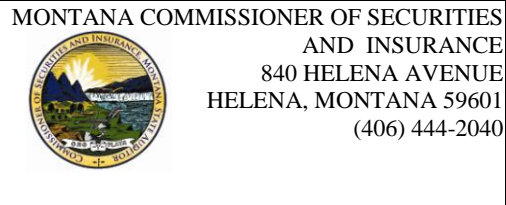
SUBJECT: *Continuation of Eligibility in Montana*

DATE: *January 1, 2011*

In order to remain an eligible surplus lines insurer in the state of Montana, the following must be submitted by **April 1**. If the due date falls on a weekend or holiday, the deadline will be extended to the next business day.

1. Montana no longer requires the filing of printed annual statements and NAIC supplements from foreign insurers if a hard copy is filed with the state of domicile and the NAIC, and if filed electronically with the NAIC. The Signed Jurat Page must be filed in lieu of annual statement filing. Facsimile signatures or reproductions of original signatures may be used. In the event that any financial data is refiled or amended, a newly completed Jurat page is required.
2. Current certificate of authority from domiciliary state.
3. Annual premium by producer report. **Due April 1, the calendar year 2010 Annual Premium by Producer report must be provided in an electronic Excel spreadsheet, on a disk. The information must be reported with a sortable column for each of the following:**
  - Policyholder Name
  - Policyholder Address
  - Policy Number
  - Insurance Agency
  - Individual Agent
  - Premium Amount
  - Effective Date of Policy
4. 2005 legislation requires the Montana Medical Malpractice Professional Liability Experience Report from all insurers writing medical malpractice professional liability insurance in Montana [Section 33-23-310, MCA]. **Due April 1. Form attached.**

Submissions and related correspondence should be directed to Tim Morris, Examinations Bureau.



**MONTANA MEDICAL MALPRACTICE PROFESSIONAL LIABILITY EXPERIENCE REPORT**  
Pursuant to 33-23-310, MCA

Supplement to 2010 Annual Statement for \_\_\_\_\_ (Company) \_\_\_\_\_ (NAIC #)

**To be filed March 1 (Surplus Lines Companies, file by April 1).**

Supplement to 2010 Annual Statement for \_\_\_\_\_ (Company) \_\_\_\_\_ (NAIC #)  
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